

Current Report No. 13/2024 Notice of Annual General Meeting of BOŚ S.A. to be held on 19 June 2024 and draft resolutions for AGM – published on 22 May 2024

The Management Board of Bank Ochrony Środowiska S.A. of Warsaw (the “Bank”) announces that, acting pursuant to Art. 399.1, Art. 402¹ and Art. 402² in conjunction with Art. 395.1 of the Commercial Companies Code, and in conjunction with Art. 9.1 and 9.2 of the Bank’s Articles of Association, it convenes the Annual General Meeting (“AGM”) for **19 June 2024**, at 10:00 am, to be held at the Bank’s registered office at ul. Żelazna, 00-832 Warsaw, Poland (entry from Sienna Street), with the following agenda:

1. Opening of the Annual General Meeting.
2. Appointment of the Chair of the Annual General Meeting.
3. Confirmation that the Annual General Meeting has been duly convened and has the capacity to pass resolutions.
4. Appointment of the Secretary of the Annual General Meeting.
5. Adoption of the agenda.
6. Consideration of the Directors’ Report on the operations of the Bank Ochrony Środowiska Group in 2023, prepared jointly with the Directors’ Report on the operations of Bank Ochrony Środowiska S.A.
7. Consideration of the separate full-year financial statements of Bank Ochrony Środowiska S.A. for the year ended 31 December 2023.
8. Consideration of the consolidated full-year financial statements of the Bank Ochrony Środowiska Group for the year ended 31 December 2023.
9. Presentation of the proposal on the allocation of the Bank’s profit for 2023.
10. Consideration of the report on the activities of the Supervisory Board of Bank Ochrony Środowiska S.A. for 2023, including:
 - 1) Report on the assessment of the Bank’s standing in 2023 on a consolidated basis, including assessment of the internal control, risk management and compliance systems and the internal audit function,
 - 2) Report on the assessment of the implementation of the Remuneration Policy in 2023, with a draft assessment by the General Meeting of whether the Policy supports the Bank’s development and security of its operations,
 - 3) Report on the assessment of the validity of expenses incurred by the Bank and its Group to sponsor culture, sports, charities, media, social organisations, trade unions, etc.,
 - 4) Report on the assessment of Bank Ochrony Środowiska S.A.’s compliance in 2023 with the Principles of Corporate Governance for Supervised Institutions issued by the Polish Financial Supervision Authority on 22 July 2014, and with corporate governance standards for companies listed on the main market of the Warsaw Stock Exchange, contained in Best Practice for GPW Listed Companies 2021, and fulfilment of the disclosure requirements regarding compliance with the corporate governance standards, as defined in the Warsaw Stock Exchange Rules and regulations on current and periodic reports,
 - 5) Report on the assessment of the fulfilment by the Management Board of the reporting obligations referred to in Art. 380¹ of the Commercial Companies Code and of the manner in which the Management Board prepares and/or submits to the Supervisory Board information, documents, reports and/or clarifications requested by the Supervisory Board in accordance with Art. 382.4 of the Commercial Companies Code,
 - 6) Report on the status of implementation of the Diversity Policy with respect to the Management Board and Supervisory Board of Bank Ochrony Środowiska S.A.
11. Consideration of the report on the self-assessment by the Supervisory Board of Bank Ochrony Środowiska S.A. of the adequacy of internal regulations governing the operation of the Supervisory Board and on the effectiveness of the Supervisory Board’s activities in

2023 (including information on the adoption of the Rules of Procedure for the Supervisory Board).

12. Adoption of a report on the analysis of collected documentation and credibility review concerning members of the Supervisory Board of Bank Ochrony Środowiska BOS S.A.
13. Voting on a resolution to approve the Directors' Report on the operations of the Bank Ochrony Środowiska Group in 2023, prepared jointly with the Directors' Report on the operations of Bank Ochrony Środowiska S.A.
14. Voting on a resolution to approve the separate full-year financial statements of Bank Ochrony Środowiska S.A. for the year ended 31 December 2023.
15. Voting on a resolution to approve the consolidated full-year financial statements of the Bank Ochrony Środowiska Group for the year ended 31 December 2023.
16. Voting on a resolution on the allocation of the Bank's profit for 2023.
17. Voting on resolutions to grant discharge from liability to members of the Management Board of Bank Ochrony Środowiska S.A. for 2023.
18. Voting on a resolution to approve the report on the activities of the Supervisory Board of Bank Ochrony Środowiska S.A. S for 2023.
19. Voting on a resolution to give an assessment of the adequacy of internal regulations governing the operation of the Supervisory Board of Bank Ochrony Środowiska S.A. and on the effectiveness of its activities in 2023.
20. Voting on resolutions to grant discharge from liability to members of the Supervisory Board of Bank Ochrony Środowiska S.A. for 2023.
21. Voting on a resolution to re-assess the individual suitability of a Member of the Supervisory Board of Bank Ochrony Środowiska S.A.
22. Voting on a resolution to endorse the report on the remuneration of members of the Supervisory Board and Management Board of Bank Ochrony Środowiska S.A. for 2023 submitted by the Supervisory Board.
23. Voting on a resolution to adopt the Policy for the Assessment of the Suitability of Candidates for the Position of Member of the Supervisory Board, Members of the Supervisory Board and the Supervisory Board of Bank Ochrony Środowiska S.A.
24. Consideration of proposed amendments and voting on a resolution to amend the Articles of Association of Bank Ochrony Środowiska S.A. and authorise the Supervisory Board to draw up the consolidated text of the Articles of Association.
25. Receipt of information provided by the Management Board of Bank Ochrony Środowiska S.A. regarding entertainment, legal, marketing, public relations, social communication and management consultancy expenses incurred in 2023.
26. Closing of the Annual General Meeting.

The full texts of the notice of the Annual General Meeting of Bank Ochrony Środowiska S.A., its draft resolutions, and documents to be considered at the Annual General Meeting that have not been published, are attached as appendices to this Current Report.

Legal basis

Art. 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies of 29 July 2005