

**Statement  
of the Supervisory Board of Bank Ochrony Środowiska S.A.  
regarding the Internal Audit Committee  
appointed by a resolution of the Supervisory Board of Bank Ochrony  
Środowiska S.A.**

prepared pursuant to Par. 70.1.8 and Par. 71.1.8 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated 29 March 2018 (Dz.U. of 2018, item 757).

The Supervisory Board of Bank Ochrony Środowiska S.A. hereby declares that:

- 1) Bank Ochrony Środowiska S.A. fully adheres to the regulations regarding the appointment, composition, and functioning of the audit committee. This compliance includes ensuring that committee members meet the independence criteria and possess the requisite knowledge and skills pertinent to the industry in which Bank Ochrony Środowiska S.A. operates, as well as expertise in accounting or auditing financial statements.
- 2) The Internal Audit Committee, established by a resolution of the Supervisory Board of Bank Ochrony Środowiska S.A., has performed and continues to perform the audit committee tasks as stipulated by the applicable regulations.

<p>.....</p> <p><b>Chairman of the Supervisory Board Piotr Sadownik</b></p>	<p>.....</p> <p><b>Deputy Chairman of the Supervisory Board Tadeusz Wyrzykowski</b></p>	<p>.....</p> <p><b>Secretary of the Supervisory Board Andrzej Matysiak</b></p>
<p>.....</p> <p><b>Member of the Supervisory Board Piotr Bielarczyk</b></p>	<p>.....</p> <p><b>Member of the Supervisory Board Wojciech Krawczyk</b></p>	<p>.....</p> <p><b>Member of the Supervisory Board Marian Niemirski</b></p>
<p>.....</p> <p><b>Member of the Supervisory Board Aleksandra Świdorska</b></p>		<p>.....</p> <p><b>Member of the Supervisory Board Paweł Trętowski</b></p>

Date: 6 March 2024